UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

FEDERAL HOME LOAN BANK OF INDIANAPOLIS, Plaintiff, v. BANC OF AMERICA MORTGAGE SECURITIES, INC., ET AL., Defendants.	No. 10-cv-1463 WTL-MDL

DECLARATION OF BRIAN E. CASEY

I, Brian E. Casey, having been first duly sworn, hereby depose and state as follows:

1. I am an attorney duly licensed to practice law in the State of Indiana and am a partner in the law firm of Barnes & Thornburg LLP, counsel for Defendants Goldman, Sachs & Co., GS Mortgage Securities Corp., Goldman Sachs Mortgage Company and The Goldman Sachs Group, Inc. in the above-captioned action. I am a member of the bar of this Court and respectfully submit this declaration in support of Defendants' Joint Opposition to Plaintiff's Motion for Remand. I make this declaration on the basis of my personal knowledge and my review of the documents referenced below. I am competent to testify as to all matters stated, and I am under no legal disability that would in any way preclude me from testifying. If called upon to do so, I would testify to the facts set forth in this Declaration.

2. Attached to this Declaration as Exhibit A is a true and accurate copy of the Notice of Removal by the Federal Home Loan Bank of Des Moines, which notice was publicly filed on

May 18, 2009 in the United States District Court for the Southern District of Texas as Docket Item No. 1 in *O'Connor Enterprises Group* v. *Spindustry Systems Inc.*, No. 09-CV-01483.

3. Attached to this Declaration as Exhibit B is a true and accurate copy of page 29 from the Report on Form 10-K of the Federal Home Loan Bank of Indianapolis ("FHLB Indianapolis") for the fiscal year ending December 31, 2009, which was publicly filed with the Securities and Exchange Commission on March 19, 2010.

4. Attached to this Declaration as Exhibit C is a true and accurate copy of page 12 from the Report on Form 10-K of the California Federal Savings & Loan Association for the fiscal year ending December 31, 1986, which was publicly filed with the Securities and Exchange Commission on March 30, 1987.

5. Attached to this Declaration as Exhibit D is a true and accurate copy of a document entitled "Frequently Asked Questions" regarding the FHLB Indianapolis's Mortgage Purchase Program, which is available on the FHLB Indianapolis's website at http://www.fhlbi.com/mpp/mpp_faq.asp as of January 26, 2011.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed this 26th day of January 2011.

Brian E. Casey (#23263-71)

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